



St. Louis Southwestern Railway Company

RECORDATION NO. 8865-B
Filed 1425

AUG 11 1982 - 10 50 AM

INTERSTATE COMMERCE COMMISSION

Southern Pacific Building • One Market Plaza • San Francisco, California 94105

August 6, 1982

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Twelfth Street & Constitution Avenue
Washington, D.C. 20423

2-223AC64

No.

Date **AUG 11 1982**

Fee \$ 10.00

ICC Washington, D. C.

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FEE OPERATION BR.

RE: ICC Finance Docket No. 28481 ---
St. Louis Southwestern Railway Company
Equipment Trust Agreement, Series E

Dear Ms. Mergenovich:

There are enclosed for recording, pursuant to the provisions of Title 49, United States Code, Section 11303, the original and three (3) fully executed counterparts of Second Supplement dated as of August 1, 1982, to Equipment Trust Agreement dated as of May 15, 1977, creating St. Louis Southwestern Railway Company Equipment Trust, Series E, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 in this matter:

Equipment Trust Agreement dated as of May 15, 1977, recorded on June 27, 1977, at 11:05 AM, assigned Recordation No. 8865; and

First Supplement to Equipment Trust Agreement dated as of December 7, 1979, recorded on December 14, 1979, at 4:10 PM, assigned Recordation No. 8865-A.

In connection with the recording of the Second Supplement dated August 1, 1982, to the Equipment Trust Agreement dated May 15, 1977, the following information is set forth in accordance with the provisions of Section 57.4 of the Commission's Order of July 28, 1952, as amended:

Name and Address of Trustee - Lessor:

First Pennsylvania Bank, N.A.
Fifteenth and Chestnut Streets
Philadelphia, Pennsylvania 19101

a Southern Pacific subsidiary

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Name and Address of Guarantor - Lessee:

St. Louis Southwestern Railway Company
Southern Pacific Building
One Market Plaza
San Francisco, California 94105

General Description of Equipment
Covered by Second Supplement:

<u>Number of Units</u>	<u>Description</u>
2	100-ton covered hopper cars; ACF Industries, Inc., builder; lettered SSW and numbered 70387 and 70388.

When the recording of the Second Supplement to Equipment Trust Agreement has been completed, will you kindly endorse, with the pertinent recording information, all executed counterparts thereof which are presented to you by our representative herewith, and return two of the same to her.

Very truly yours,

James J. Trabucco
James J. Trabucco *not*

Enclosures

REGISTRATION NO. *8865-B*

Filed 1425

ST. LOUIS SOUTHWESTERN RAILWAY COMPANY

EQUIPMENT TRUST

SERIES NO. E

AUG 11 1982 - 11 20 AM
INTERSTATE COMMERCE COMMISSION

8865-B

SECOND

SUPPLEMENT TO EQUIPMENT TRUST

Dated as of August 1, 1982

FIRST PENNSYLVANIA BANK, N.A.

TO

ST. LOUIS SOUTHWESTERN RAILWAY COMPANY

SUPPLEMENT TO EQUIPMENT TRUST, dated as of the first day of August, 1982, between First Pennsylvania Bank, N.A. (formerly The First Pennsylvania Banking and Trust Company), a corporation duly organized and existing under the laws of the Commonwealth of Pennsylvania, Trustee as hereinafter mentioned (hereinafter called the "Trustee"), party of the first part, and St. Louis Southwestern Railway Company, a corporation duly organized and existing under the laws of the State of Missouri (hereinafter called the "Company"), party of the second part:

WHEREAS, by a certain Equipment Trust, dated as of May 15, 1977, there was constituted the St. Louis Southwestern Railway Company Equipment Trust, Series No. E (hereinafter called the "Equipment Trust"), under which certain railroad equipment was transferred to and the title thereto was vested in the Trustee thereunder and was leased to St. Louis Southwestern Railway Company; and

WHEREAS, pursuant to the provisions of said Equipment Trust, the Company has deposited with the Trustee an amount in cash equal to the fair value of Trust Equipment (all equipment described in and referred to in said Equipment Trust being therein referred to as "Trust Equipment") destroyed as provided in said Equipment Trust; and

WHEREAS, the Company has assigned and transferred to the Trustee other standard-gauge railroad equipment, other than work equipment, hereinafter specifically described, free from all liens and encumbrances, at least equal to the fair value,

determined as provided in the Equipment Trust, of the railroad equipment destroyed; and

WHEREAS, the Equipment Trust provides that upon the transfer and delivery of said other railroad equipment to the Trustee, the same be and become part of the Trust Equipment;

WITNESSETH:

That First Pennsylvania Bank, N.A., Trustee as aforesaid (acting in pursuance of the Equipment Trust), party of the first part, for and in consideration as well as the sum of one dollar to it paid by the Company, party of the second part, at or before the unsealing and delivery hereof, the receipt of which is hereby acknowledged, as of the rents and covenants provided in the Equipment Trust to be paid, kept and performed by the Company, has let and leased, and does hereby let and lease to the Company as part of the Trust Equipment of St. Louis Southwestern Railway Company Equipment Trust, Series No. E, the railroad equipment hereinafter described, to wit:

<u>Number of Units</u>	<u>Description</u>
2	100-ton covered hopper cars; ACF Industries, Inc., builder; lettered SSW and numbered 70387 and 70388.

TO HAVE AND TO HOLD, as a part of the Trust Equipment, subject to all of the terms and conditions of the Equipment Trust.

This Supplement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the Equipment Trust, and the Company, pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of the day and year first above written.

FIRST PENNSYLVANIA BANK, N.A., Trustee

By *Antoniante*
Senior Corporate Trust Officer
& Assistant Secretary

Attest:

Eni W. W. W.
Assistant Secretary

ST. LOUIS SOUTHWESTERN RAILWAY COMPANY

By *E. J. Seady*
Treasurer

Attest:

A. J. W. W.
Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA)
) ss.
CITY AND COUNTY OF PHILADELPHIA)

On this 4th day of August, 1982, before
me personally appeared PHYLLIS M. GIULIANTE, to me personally
known, who, being by me duly sworn, says that she is Senior
Corporate Trust Officer and Assistant Secretary of FIRST
PENNSYLVANIA BANK, N.A.; that one of the seals affixed to
the foregoing instrument is the corporate seal of said
corporation; and that said instrument was signed and sealed
on behalf of said corporation by authority of its Board of
Directors; and she acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

Lynne N. McCorry
Notary Public

LYNNE N. MCCORRY
Notary Public, Phila., Phila. Co.
My Commission Expires May 5, 1986

